



East Coast
Greenway
ALLIANCE

Securities Transfer Form

1. Please complete this form and send it to your broker or financial advisor.
2. Please send a copy of the completed form to Grants & Membership Manager Debbie West via email to debbie@greenway.org.

If you have any questions or want to give mutual funds, bonds, or foreign or restricted stock, contact Grants & Membership Manager Debbie West at debbie@greenway.org or 919-797-0619 x5.

Donor Information

_____		_____		_____	
First Name	Middle Name	Last Name			

Address Line 1					

Address Line 2					

City					
_____		_____		_____	
State / Province	ZIP	Country			
_____		_____			
Phone Number	Type (Home/Business/Mobile)				

_____		_____			
E-Mail	Type (Home/Business/SAA)				

Account Title					

Account Number					

_____				_____	
Signature				Date	

_____				_____	
Spouse/Partner Signature				Date	

Gift Information

Gift Designation	

Gift Designation (Continued)	
Tell us how to best use your gift. For additional space, please use the next page. If you leave this blank, your gift will be contributed to the area of greatest need.	
<input type="checkbox"/> A matching gift will be submitted by my employer	

Company Name	
<input type="checkbox"/> Share gift credit with my spouse/partner	

Spouse/Partner Full Name	
<input type="checkbox"/> Keep my gift anonymous	

Broker Information

Broker/Advisor Name (enter "None" if no broker)	

Brokerage Firm	

Broker/Advisor Phone Number	

Broker/Advisor E-Mail	

# of Shares / Approx. Value	Security Description	Ticker Symbol

Please deliver by DTC to:

Edward Jones Investments
DTC: #0057
Account #: 3590961318
 East Coast Greenway Alliance
Tax ID #: 04-3326812

